

LUKE SCHINDLER

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EDUCATION

University of Southern California, Marshall School of Business, Leventhal School of Accounting
Bachelor of Science in Finance and Accounting
GPA 3.37

Los Angeles, California
May 2025

WORK EXPERIENCE

William Blair
Private Wealth Management Intern

Los Angeles, California
September 2024-April 2025

- Performed investment research supporting Walsh, Amar and Associates advisory team portfolio decisions
- Evaluated market conditions and securities using FactSet and equity reports to deliver data-driven recommendations
- Analyzed economic and sector-specific trends for weekly strategic planning meetings and client engagements, and wrote detailed analyses of mutual funds, interval funds, direct indexes, and private credit

Grant Thornton
Audit Intern

Fort Lauderdale, Florida
June 2024-August 2024

- Completed quarterly filings for three publicly traded service companies, including balance sheet and income statement consolidations, gross margin analyses, and derivative roll forwards
- Prepared analyst expectation memos and management representation letters, and performed test of controls narratives and walkthroughs

Kempinski Hotels
Purchasing Intern

Tel Aviv, Israel
May 2023-July 2023

- Produced pricing records for all hotel inventory in Priority ERP system
- Conferred in purchasing negotiations, contributing to cost-effective supplier agreements

CKH Group
Project Analyst

Athens, Greece
May 2022-August 2022

- Streamlined statutory reporting processes by developing SAP workflow for Fortune 500 client
- Applied sales and use tax compliance initiatives achieving 100% state registration fulfillment
- Maintained oversight and schedule of tax obligations to mitigate risk of financial penalties

Tax Analyst Intern (Gap year)

Atlanta, Georgia
November 2020-August 2021

- Optimized accounts payable process in SAP ERP system achieving procedural consistency across global offices
- Developed and distributed weekly financial visibility reports
- Compiled and analyzed tax data facilitating accurate state and federal tax projections over 3 quarters

PayScape
Product Marketing Specialist

Atlanta, Georgia
May 2019-July 2019

- Drafted digital marketing campaigns to boost credit card transaction services sales
- Presented weekly B2B lead generation reports on customer engagement levels

CERTIFICATIONS AND EXAMS

Securities Industry Essentials

September 2025

LEADERSHIP AND ACTIVITES

AI Teaching Research Fellowship
Co-Creator

Los Angeles, California
May 2023-May 2025

- Researched student-teacher AI interactions with PHD mentor utilizing Google Scholar and Business Professional Communication Quarterly
- Gathered over 50 interviews from business students

Undergraduate Teaching Assistant
Applied Business Statistics

Los Angeles, California
January 2024-May 2025

- Supported over 100 students with Microsoft Excel and PowerPoint inquiries
- Assisted in daily data entry, office hours, tutoring sessions, proctoring, and grading exams

TRIO Upward Bound
Volunteer

Los Angeles, California
January 2024-May 2025

- Educated underprivileged high school students about professional development and financial services careers

Athletics: Most Positive Athlete Award, Boys Golf, North Atlanta and Statewide Georgia
Interests: Andrew Huberman, The Compound and Friends, All-In Podcast, Robert Greene, Audible, 1980s-2000s bands, 90s trip-hop, basketball