

LUKE SCHINDLER

404-697-0486 | luke.schindler@me.com | linkedin.com/in/lukeschindler | lukeschindler.com

EDUCATION

University of Southern California, Marshall School of Business, Leventhal School of Accounting
Bachelor of Science in Finance and Accounting
GPA 3.37

Los Angeles, California
May 2025

WORK EXPERIENCE

William Blair	Los Angeles, California
Private Wealth Management Intern	September 2024-April 2025
<ul style="list-style-type: none">Performed investment research supporting Walsh, Amar and Associates advisory team portfolio decisionsEvaluated market conditions and securities using FactSet and equity reports to deliver data-driven recommendationsAnalyzed economic and sector-specific trends for weekly strategic planning meetings and client engagements, and wrote detailed analyses of mutual funds, interval funds, direct indexes, and private credit	
Grant Thornton	Fort Lauderdale, Florida
Audit Intern	June 2024-August 2024
<ul style="list-style-type: none">Completed quarterly filings for three publicly traded service companies, including balance sheet and income statement consolidations, gross margin analyses, and derivative roll forwardsPrepared analyst expectation memos and management representation letters, and performed test of controls narratives and walkthroughs	
Kempinski Hotels	Tel Aviv, Israel
Purchasing Intern	May 2023-July 2023
<ul style="list-style-type: none">Produced pricing records for all hotel inventory in Priority ERP systemConferred in purchasing negotiations, contributing to cost-effective supplier agreements	
CKH Group	Athens, Greece
Project Analyst	May 2022-August 2022
<ul style="list-style-type: none">Streamlined statutory reporting processes by developing SAP workflow for Fortune 500 clientApplied sales and use tax compliance initiatives achieving 100% state registration fulfillmentMaintained oversight and schedule of tax obligations to mitigate risk of financial penalties	
Tax Analyst Intern (Gap year)	Atlanta, Georgia
	November 2020-August 2021
<ul style="list-style-type: none">Optimized accounts payable process in SAP ERP system achieving procedural consistency across global officesDeveloped and distributed weekly financial visibility reportsCompiled and analyzed tax data facilitating accurate state and federal tax projections over 3 quarters	
PayScape	Atlanta, Georgia
Product Marketing Specialist	May 2019-July 2019
<ul style="list-style-type: none">Drafted digital marketing campaigns to boost credit card transaction services salesPresented weekly B2B lead generation reports on customer engagement levels	

CERTIFICATIONS AND EXAMS

Securities Industry Essentials September 2025

LEADERSHIP AND ACTIVITIES

AI Teaching Research Fellowship	Los Angeles, California
Co-Creator	May 2023-May 2025
<ul style="list-style-type: none">Researched student-teacher AI interactions with PHD mentor utilizing Google Scholar and Business Professional Communication QuarterlyGathered over 50 interviews from business students	
Undergraduate Teaching Assistant	Los Angeles, California
Applied Business Statistics	January 2024-May 2025
<ul style="list-style-type: none">Supported over 100 students with Microsoft Excel and PowerPoint inquiriesAssisted in daily data entry, office hours, tutoring sessions, proctoring, and grading exams	
TRIO Upward Bound	Los Angeles, California
Volunteer	January 2024-May 2025
<ul style="list-style-type: none">Educated underprivileged high school students about professional development and financial services careers	
Athletics: Most Positive Athlete Award, Boys Golf, North Atlanta and Statewide Georgia	
Interests: Andrew Huberman, The Compound and Friends, All-In Podcast, Robert Greene, Audible, 1980s-2000s bands, 90s trip-hop, basketball	